

Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary

Filed for the July 1, 2015 through December 31, 2015 Period

Name of Successor Agency: Coalinga
 Name of County: Fresno

| Current Period Requested Funding for Outstanding Debt or Obligation | | Six-Month Total |
|---|---|------------------------|
| Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D): | | \$ 26,440 |
| A | Bond Proceeds Funding (ROPS Detail) | - |
| C | Reserve Balance Funding (ROPS Detail) | - |
| D | Other Funding (ROPS Detail) | 26,440 |
| E | Enforceable Obligations Funded with RPTTF Funding (F+G): | \$ 1,250,867 |
| F | Non-Administrative Costs (ROPS Detail) | 1,125,867 |
| G | Administrative Costs (ROPS Detail) | 125,000 |
| H | Current Period Enforceable Obligations (A+E): | \$ 1,277,307 |

| Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding | | |
|---|--|---------------------|
| I | Enforceable Obligations funded with RPTTF (E): | 1,250,867 |
| J | Less Prior Period Adjustment (Report of Prior Period Adjustments Column S) | (9,658) |
| K | Adjusted Current Period RPTTF Requested Funding (I-J) | \$ 1,241,209 |

| County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding | | |
|---|---|------------------|
| L | Enforceable Obligations funded with RPTTF (E): | 1,250,867 |
| M | Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA) | - |
| N | Adjusted Current Period RPTTF Requested Funding (L-M) | 1,250,867 |

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

| | |
|-----------|-------|
| _____ | _____ |
| Name | Title |
| /s/ _____ | _____ |
| Signature | Date |

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

| A | B | C | D | E | F | G | H | I | J | K | | | | | P | | |
|--------|---|--|-----------------------------------|-------------------------------------|---|---|--------------|--------------------------------------|---------|---|-----------------|-------------|--------------|------------|-----------------|---|---|
| | | | | | | | | | | M | | | | | | N | O |
| | | | | | | | | | | Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) | | | RPTTF | | | | |
| Item # | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Month Total | | |
| | | | | | | | | \$ 17,502,337 | | \$ - | \$ - | \$ 26,440 | \$ 1,125,867 | \$ 125,000 | \$ 1,277,307 | | |
| 1 | 1993 B Refunding Tax Allocation | Bonds Issued On or Before 12/31/10 | 11/19/1998 | 3/15/2022 | U.S. Bank | Bonds issued to defease 1991 | Coalinga | 2,929,491 | N | | | | 352,678 | | \$ 352,678 | | |
| 4 | 1991 B Revenue Bonds Police Station | Revenue Bonds Issued On or Before 12/31/10 | 11/19/1998 | 3/15/2017 | U.S. Bank | Note for Construction of police jail | Coalinga | 11,920 | N | | | 5,440 | | | \$ 5,440 | | |
| 5 | 1993 B Revenue Bonds Police Station | Revenue Bonds Issued On or Before 12/31/10 | 11/19/1998 | 3/15/2022 | U.S. Bank | Bonds issued to defease original Police Station bonds | Coalinga | 756,216 | N | | | | 90,041 | | \$ 90,041 | | |
| 6 | 2000 Tax Allocation Bonds | Bonds Issued On or Before 12/31/10 | 8/27/2000 | 9/15/2030 | U.S. Bank | Bonds issued to fund various community projects | Coalinga | 7,574,741 | N | | | | 93,699 | | \$ 93,699 | | |
| 7 | 2009 Tax Allocation Bonds, Series A & C | Bonds Issued On or Before 12/31/10 | 8/26/2009 | 9/15/2023 | Wells Fargo | Series A&C Bonds-Redevelopment projects | Coalinga | 3,603,344 | N | | | | 334,769 | | \$ 334,769 | | |
| 8 | 2009 Tax Allocation Bonds, Series B | Bonds Issued On or Before 12/31/10 | 8/26/2009 | 9/15/2023 | Wells Fargo | Series B Housing Bonds | Coalinga | 2,449,625 | N | | | | 223,680 | | \$ 223,680 | | |
| 9 | Successor Agency Administrative Costs | Admin Costs | 1/1/2014 | 12/31/2015 | Administrative Staff | Administrative Cost Allowance-Staff & Admn costs | Coalinga | 108,000 | N | | | | | 108,000 | \$ 108,000 | | |
| 10 | Audit Fees | Admin Costs | 5/30/2012 | 12/31/2015 | Bryant Jolley, CPA | Financial Audit | Coalinga | 5,000 | N | | | | | 5,000 | \$ 5,000 | | |
| 12 | Legal Fees | Admin Costs | 2/1/2012 | 12/31/2015 | Lozano Smith | Legal Fees | Coalinga | 12,000 | N | | | | | 12,000 | \$ 12,000 | | |
| 13 | Utilities | Property Maintenance | 1/1/1988 | 12/31/2015 | City of Coalinga, PG&E | Utilities for Leased & Agency Owned Property | Coalinga | 15,000 | N | | | 15,000 | | | \$ 15,000 | | |
| 15 | Repair/Maintenance Imaginarium Lease | Property Maintenance | 6/1/2007 | 12/31/2015 | Vendor contacted upon need | Repairs & Maintenance for Imaginarium Lease | Coalinga | 1,000 | N | | | 1,000 | | | \$ 1,000 | | |
| 16 | Repair/Maintenance RDA Property | Property Maintenance | 1/1/1988 | 12/31/2015 | Vendor contacted upon need | Repair & Maintenance for Agency owned property | Coalinga | 5,000 | N | | | 5,000 | | | \$ 5,000 | | |
| 17 | Property Tax | Miscellaneous | 11/1/2011 | 12/31/2015 | County of Fresno | Property Tax for Agency owned property | Coalinga | 22,000 | N | | | | 22,000 | | \$ 22,000 | | |
| 18 | Trustee Fees | Fees | 1/1/1988 | 12/31/2015 | U.S. Bank | Trustee Fees | Coalinga | 3,000 | N | | | | 3,000 | | \$ 3,000 | | |
| 19 | Trustee Fees | Fees | 8/26/2009 | 12/31/2005 | Wells Fargo | Trustee Fees | Coalinga | 5,000 | N | | | | 5,000 | | \$ 5,000 | | |
| 20 | Brownsfield Property(ies) | Professional Services | 9/24/2010 | 12/31/2015 | Dept Toxic Substance & Control | Land Use Covenant-Admn,regulations,reporting | Coalinga | 1,000 | N | | | | 1,000 | | \$ 1,000 | | |
| 21 | Continuing Disclosure Fees | Fees | 8/26/2009 | 12/31/2015 | Urban Futures, Inc. | Annual Disclosure report fees | Coalinga | - | N | | | | | | \$ - | | |
| 23 | Warthan Place Apartment Project | OPA/DDA/Construction | 9/5/2013 | 12/31/2014 | Warthan Place Apartment Investors, L.P., A California Limited Partnership | Construction of affordable/workforce housing | Coalinga | - | Y | | | | | | \$ - | | |
| 33 | Arbitrage Calculation Report | Fees | 1/1/2015 | 12/31/2015 | Willdan Financial | Arbitrage Calculation for 2009 Revenue Bonds | | - | N | | | | | | \$ - | | |
| 34 | ROPS 14-15A Item #9 Successor Agency Administrative Costs | RPTTF Shortfall | 7/1/2014 | 12/31/2014 | Administrative Staff | Admn Allowance approved enforceable obligation shortfall-unfunded obligation from ROPS 14-15A distribution | | - | Y | | | | | | \$ - | | |
| 35 | ROPS 14-15A Item #10 Audit Fees | RPTTF Shortfall | 7/1/2014 | 12/31/2014 | Bryant Jolley, CPA | Financial Audit approved enforceable obligation shortfall-unfunded obligation from ROPS 14-15A distribution | | - | Y | | | | | | \$ - | | |
| 36 | ROPS 14-15A Item #12 Legal Fees | RPTTF Shortfall | 7/1/2014 | 12/31/2014 | Lozano Smith | Legal Fees approved enforceable obligation shortfall-unfunded obligation from ROPS 14-15A distribution | | - | Y | | | | | | \$ - | | |
| 37 | ROPS 14-15A Item #17 Property Tax | RPTTF Shortfall | 7/1/2014 | 12/31/2014 | County of Fresno | Property Tax for Agency owned property approved enforceable obligation shortfall-unfunded from ROPS 14-15A distribution | | - | Y | | | | | | \$ - | | |
| 38 | | | | | | | | | N | | | | | | \$ - | | |
| 39 | | | | | | | | | N | | | | | | \$ - | | |
| 40 | | | | | | | | | N | | | | | | \$ - | | |
| 41 | | | | | | | | | N | | | | | | \$ - | | |
| 42 | | | | | | | | | N | | | | | | \$ - | | |
| 43 | | | | | | | | | N | | | | | | \$ - | | |
| 44 | | | | | | | | | N | | | | | | \$ - | | |
| 45 | | | | | | | | | N | | | | | | \$ - | | |
| 46 | | | | | | | | | N | | | | | | \$ - | | |
| 47 | | | | | | | | | N | | | | | | \$ - | | |
| 48 | | | | | | | | | N | | | | | | \$ - | | |
| 49 | | | | | | | | | N | | | | | | \$ - | | |
| 50 | | | | | | | | | N | | | | | | \$ - | | |
| 51 | | | | | | | | | N | | | | | | \$ - | | |
| 52 | | | | | | | | | N | | | | | | \$ - | | |
| 53 | | | | | | | | | N | | | | | | \$ - | | |
| 54 | | | | | | | | | N | | | | | | \$ - | | |
| 55 | | | | | | | | | N | | | | | | \$ - | | |
| 56 | | | | | | | | | N | | | | | | \$ - | | |
| 57 | | | | | | | | | N | | | | | | \$ - | | |

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [https://rad.dof.ca.gov/rad-sa/pdf/Cash Balance Agency Tips Sheet.pdf](https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf).

| A | B | C | D | E | F | G | H | I | |
|---|--|------------------------------------|-----------------------------------|--|--|------------------------------|---------------------|-----------------|--|
| | | Fund Sources | | | | | | | |
| | | Bond Proceeds | | Reserve Balance | | Other | RPTTF | | |
| | Cash Balance Information by ROPS Period | Bonds Issued on or before 12/31/10 | Bonds Issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, Grants, Interest, Etc. | Non-Admin and Admin | Comments | |
| ROPS 14-15A Actuals (07/01/14 - 12/31/14) | | | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/14) | 2,594,392 | | | | 38,082 | 29,349 | | |
| 2 | Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014 | | | | | 12,145 | 1,045,366 | | |
| 3 | Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q | 1,500,000 | | | | 8,492 | 1,198,797 | | |
| 4 | Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | | | |
| 5 | ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S | No entry required | | | | | | 9,658 | |
| 6 | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 1,094,392 | \$ - | \$ - | \$ - | \$ 41,735 | \$ (133,740) | | |
| ROPS 14-15B Estimate (01/01/15 - 06/30/15) | | | | | | | | | |
| 7 | Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) | \$ 1,094,392 | \$ - | \$ - | \$ - | \$ 41,735 | \$ (124,082) | | |
| 8 | Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015 | | | | | 10,615 | 542,605 | | |
| 9 | Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15) | | | | | 21,000 | 430,009 | | |
| 10 | Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | | | |
| 11 | Ending Estimated Available Cash Balance (7 + 8 - 9 - 10) | \$ 1,094,392 | \$ - | \$ - | \$ - | \$ 31,350 | \$ (11,486) | | |

